



Tirumala Infra

February 15, 2024

**Vice President**  
**Listing Department**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, C-1, Block G,**  
**Bandra Kurla Complex, Bandra (E)**  
**Mumbai – 400051**

**Security Code No.: KNRT35 (ISIN: INE01NS07019)**  
**KNRT35A (ISIN: INE01NS07027)**

**Ref: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') as amended from time to time.**

Dear Sir/Madam,

Pursuant to Regulation 51 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to inform you that Catalyst Trusteeship Limited, Debenture Trustee for the Non-Convertible Debentures (NCDs), issued by KNR Tirumala Infra Private Limited (the Company) has received a letter dated February 15, 2024, from SBI Mutual Fund, one of the debenture holder of the aforesaid NCDs, seeking the following modification in respect of the NCDs issued under ISIN INE01NS07019 and INE01NS07027:

1. Revision in coupon rate as follows:

<b>Particulars</b>	<b>Details</b>
Deemed Date of Allotment	April 12, 2022
Revised Coupon Rate (Semi Annual Interest Period)	8.47% p.a.
Revised Coupon Rate Period	April 12, 2024 – April 12, 2026

2. New Put/Call date to be revised to April 12, 2026, and the Company cannot prepay the debt before the new put/ call dates except for Event of Default (EoDs) or accelerated redemption.

We would also like to inform you that, the Debenture Trustee has not received any such letter seeking modification as stated above from the other debenture holder (**HDFC Bank Limited**). Accordingly the effective date of modification will be the date when the letter from both debenture holders is received.

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**KNR TIRUMALA INFRA PRIVATE LIMITED**

**Regd. Off:** 3rd Floor, GMR Aero Towers 2, Mamidipally Village, Saroor Nagar Mandal, Rangareddy, Hyderabad,  
Telangana Rangareddy Rangareddy Rangareddy AP 500108 IN

**Corporate Off:** 1901, 19<sup>th</sup> Floor, Tower-B, World Trade Tower, Plot # C-1, Sector-16, Noida – 201301, UP. India

Phone: 0120- 4868307, E-mail: [compliance@kntipl.co.in](mailto:compliance@kntipl.co.in)

**CIN: U45500TG2018PTC123857**



Tirumala Infra

Further, please note that the change in coupon rate (Point 1) and debenture trustee (Point 3) is subject to approval of the Board of Directors of the Company and National Stock Exchange of India Ltd (NSE). The same shall be intimated to the stock exchange in due course, as and when the respective approvals are received, and change is effected.

This is for your information and records.

Thanking you  
Yours sincerely,

**For KNR Tirumala Infra Private Limited**

**Sanjay Kumar**

**Company Secretary**

**Membership No. A37163**

Address: A-5, Plot No. 188, Shakti Khand-2,  
Indirapuram, Ghaziabad – 201014s

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MF/CAS/C&CA/AS/187/2023-24

Date: 15<sup>th</sup> February 2024

To  
Catalyst Trusteeship Limited  
901, 9th Floor, Tower-B,  
Peninsula Business Park, Senapati Bapat Marg,  
Lower Parel (W), Mumbai – 400013, Maharashtra, India

Subject: Pricing reset and changes in the terms of the NCDs

SBI Mutual Fund is one of the debenture holders to the NCD issuance of KNR Tirumala Infra Private Limited (KTIPL) bearing ISIN numbers INE01NS07019 and INE01NS07027

With reference to the mutual discussions, we accept the offer of the following modifications to the captioned NCD facilities.

1) Revised pricing

Particulars	Details
Deemed Date of Allotment	12 April 2022
Revised Coupon Rate (Semi Annual Interest Period)	8.47% p.a.
Revised Coupon Rate Period	12 April 2024 – 12 April 2026

2) Revised put/call date to be 12 April 2026 and KTIPL cannot prepay us before new put/ call dates except for EoDs or accelerated redemption.

Thanking You

For SBI Mutual Fund

 *M. Shetty*

Authorised Signatories of SBI Mutual Fund

Trustee: **SBI Mutual Fund Trustee Company Private Limited** (CIN: U65991MH2003PTC138496)

9th Floor, Crescenzo, Plot C-38 & 39, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.  
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